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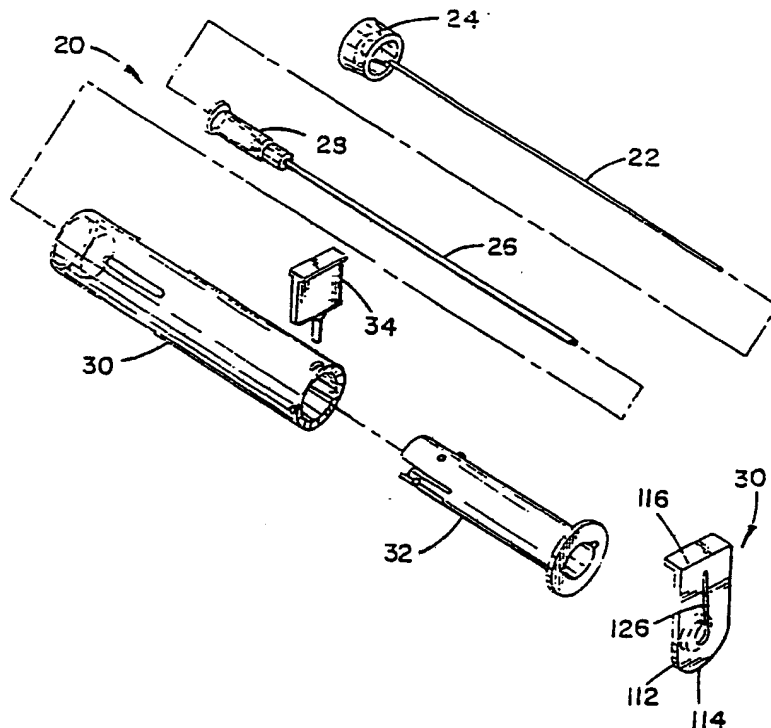
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(54) Title: TRANSCUTANEOUS INFUSION APPARATUS AND METHODS OF MANUFACTURE AND USE



## (57) Abstract

Apparatus for accessing the circulatory system of a person or animal includes a port and a device for accessing the port. The access device has a solid introducer with a catheter received thereabout. The introducer and catheter are covered by telescoping containers which expose the insertion ends of the introducer and catheter only at the time of insertion.

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TRANSCUTANEOUS INFUSION APPARATUS  
AND METHODS OF MANUFACTURE AND USE

Field of the Invention

5           The present invention is directed generally to medical devices and, more particularly, to devices for accessing an infusion site of a person or animal. The present device includes a solid introducer needle with surrounding catheter for accessing a surgically  
10 implanted port which is in fluid communication usually with a blood vessel.

Background of the Invention

          Introduction of fluids into a patient using a  
15 catheter and insertion device is known. For intravenous infusion, the most common insertion device is a syringe with a hollow needle received in a catheter. After insertion, some blood is extracted into the syringe before the syringe is removed from the catheter and a  
20 Luer coupler on the free end of the catheter connected to a fluid delivery system. These devices do not commonly have pre or post insertion needle covers or protectors.

          Another known system for intravenous infusion  
25 has a flexible catheter disposed within the bore of a hollow needle. After the needle is inserted into a vein, the catheter is pushed through the hollow end of the needle as the needle is retracted. A significant drawback of this type of device is that once the  
30 insertion needle is withdrawn, the needle cannot be removed from the catheter. The Luer lock or other coupling mechanism has a diameter too large to pass through the needle bore. Since the needle cannot be removed, it is continuously present on the catheter  
35 outside the patient's body and is a continuous source of possible problems.

          A separable catheter insertion device is shown in U.S. Patent 3,682,173. A longitudinal slot runs the

length of the needle and of the hub member secured to the needle. The slot facilitates removal of the catheter from the needle after insertion of the catheter into the patient.

5 In a related application filed October 31, 1986, having Serial No. 925,313 and assigned to the Assignee of the present application, a splittable needle functions to emplace a catheter. Once the catheter is in place, the applicator operates to slit the needle so  
10 that it can be removed from the catheter and disposed of.

The indicated devices with hollow needles allow for the extraction or flashback of blood when the vein has been pierced. In many cases such feature is  
15 important. There is another class of cases, however, where it is not necessary. Particularly, flashback does not occur when a catheter is inserted into a previously surgically implanted port. A port is a device which forms a reservoir with a rubberized septum on the access  
20 side nearest the skin and a solid surface on a side opposite. The port further includes a tube leading from the reservoir to an infusion site such as a vein or other blood vessel. The device is placed under the skin to provide a bacterial covering and is placed in a  
25 location convenient to the doctor considering the intended use. A port is commonly used to administer chemotherapy, is used to advantage in areas where the veins of the patient have collapsed or collapse easily, and may be used specifically to avoid flashback and  
30 provide safety to a clinician when treating a patient, for example, with AIDS.

The syringe type and other devices mentioned above which are known and used for intravenous access are not generally appropriate for accessing a port. The  
35 catheters do not have sufficient radial strength to avoid collapse at the septum and the internal diameter of the catheter is small and limited by the size needle

possible considering the use.

Generally, known devices for accessing ports are hollow needles (no catheters). The problem with hollow needles is the coring of the septum produced by the tip of the needle. Because of the causticity of medicines directed into a port and thereafter the venous system, it is important that medicines not leak from the port. Any coring of the septum reduces substantially the number of times which the septum can be accessed without unacceptably increasing the risk of leakage. Furthermore, the fact of coring limits the cross-sectional size of needles which can be introduced to a port.

The infusion system disclosed in U.S. Patent 4,569,675 describes very briefly a needle device for introducing a catheter to a port wherein the needle could be solid and fits within the catheter. The device, however, is very simple and does not show radial stabilization or needle container coverage before and after insertion or any of the other features and advantages of the present invention.

Thus, to summarize, known catheter insertion devices enclose a relatively flexible catheter and are primarily intended for directly accessing a bio-target, commonly a vein. Generally, port access devices are hollow needles and do not emplace catheters. With the insertional devices enclosing catheters, the catheters are necessarily small and lack compressive strength. With the port access needles, coring can be a problem. The present invention uses a solid introducer and a catheter thereover and includes a containing type holder with radial stabilization for the needle and catheter so that it is particularly suited for accessing a port.

#### Summary of the Invention

The present transcutaneous infusion apparatus includes a port, a solid introducer, a semi-rigid

catheter, and a mechanism for holding the introducer and the catheter. The solid introducer is a needle with a tip and a shaft of uniform cross-sectional shape along the distal end portion of the shaft. The catheter  
5 slidably fits about the distal portion of the shaft of the introducer. The holding mechanism holds the introducer and the catheter together during insertion through the septum into the reservoir of the port and includes pushing mechanism and radial stabilizing  
10 structure for the needle introducer and catheter. The catheter is disconnected from the introducer at the holding mechanism after insertion so that the introducer may be discarded with only the catheter remaining in fluid communication with the reservoir.

15           The present invention is also directed to a method of using the access device which includes the steps of inserting the solid introducer while surrounded by the catheter through the skin of the person or animal and the septum of the port, and then retracting and  
20 removing the introducer from the catheter and covering it to prevent any accidental stick.

          In further embodiments of the method, telescoping containers are locked with respect to one another before the distal ends of the introducer and  
25 catheter are exposed so that they may be inserted. In still further embodiments of the method, the introducer is axially covered by the containers as the introducer is retracted and removed from the catheter so that when the introducer is fully retracted, the telescoping  
30 containers are locked with respect to one another so that the introducer remains covered.

          The access apparatus of the present invention is particularly advantageous since the introducing element is solid and the catheter surrounds it so that  
35 on insertion, there is no coring of the septum. In this way, larger catheters may be inserted. Furthermore, the lifetime of a port is substantially

increased for a given introducer size. Because ports are surgically implanted, the number of insertions for any one emplaced port or the lifetime is a critical performance parameter.

5           The present device is of further advantage in that a covering container mechanism is provided which not only longitudinally covers the introducer and catheter before insertion, but also covers the introducer as it is retracted from the catheter after  
10 insertion and locks the covering mechanism in place to prevent any accidental pricking prior to responsible discarding.

          The present invention is of still further advantage in that one of the catheter embodiments  
15 includes a first tube of teflon which is relatively rigid and a second tube of polyvinylchloride (PVC) or other more flexible material with a connector therebetween. A Luer lock or other suitable coupler is attached to the other end of the second tube. In any  
20 case, during insertion the container mechanism pushes on both the needle and the connector so that force is applied to both the needle and the first tube of the catheter thereby preventing the septum from sliding the catheter along the needle rather than allowing the  
25 catheter to be inserted along with the needle. The catheter is of further advantage in that the second tube is flexible and, consequently, available for clamping. Furthermore, the flexible second tube is on the opposite side of the connector, i.e., the location at which force  
30 is being applied, so that the flexible tube does not collapse during insertion.

          The present invention thusly summarized and advantages indicated may, however, be better understood by reference to the drawings briefly described  
35 hereinafter and to the detailed description of the preferred embodiment following thereafter.



Brief Description of the Drawings

Figure 1 is an exploded perspective view of an access apparatus in accordance with the present invention;

5        Figure 2 is a perspective view of the locking pin being removed from aligned openings in the guard and handle;

10       Figure 3 is a perspective view of the guard being telescoped into the handle to expose the distal ends of the introducer and catheter;

Figure 4 is a perspective view showing insertion of the introducer and catheter into a port emplaced in the chest of a person;

15       Figure 5 is a perspective view of the guard telescoping out of the handle to protect the introducer as it is being retracted;

Figure 6 is a perspective view of the covering containers being removed from the catheter with the catheter clamp remaining on the catheter;

20       Figure 7 is a perspective view showing the inserted catheter with respect to the implanted port;

Figure 8 is a longitudinal, cross-sectional view of the access apparatus showing in solid lines the apparatus just after removal of the locking pin and showing in broken lines the apparatus after insertion of the introducer and catheter through the septum;

25       Figure 9 is a longitudinal, cross-sectional view rotated 90° with respect to the view of Figure 8 showing the device after retraction of the introducer from the inserted catheter;

30       Figure 10 is an enlarged side view of the distal end of the introducer and surrounding catheter;

Figure 11 is an end view of the access device taken along line 11-11 of Figure 8;

35       Figure 12 is a view similar to Figure 11 for an alternate embodiment of the catheter clamp;

Figure 13 is a cross-sectional view similar to

Figure 8 of a portion of the access device showing also a guide member;

Figure 14 is a cross-sectional view of an alternate embodiment;

5           Figure 15 is a cross-sectional view of a catheter after insertion relative to the guard and handle in post-insertion position;

Figure 16 is a cross-sectional view taken along line 16-16 of Figure 15;

10           Figure 17 is a cross-sectional view taken along line 17-17 of Figure 14;

Figure 18 is a cross-sectional view of the post insertion lock mechanism;

15           Figure 19 is a perspective view of an alternate embodiment;

Figure 20 is a cross-sectional view of the distal end of the embodiment of Figure 19 showing the insertion configuration of the needle and catheter stabilizing legs in solid lines and the retraction configuration in broken lines;

Figure 21 is an enlarged side view of the distal end of the embodiment of Figure 19;

Figure 22 is an illustration of the tip coining step of the method for making the introducer needle;

25           Figure 23 is a side view of a needle and catheter;

Figure 24 is an end view of the needle and catheter of Figure 23; and

30           Figure 25 is a graphic illustration of force versus distance for an insertion of two needle tips in accordance with the present invention.

#### Detailed Description of the Preferred Embodiment

Referring now to the drawings wherein like  
35   reference numerals designate identical or corresponding parts throughout the several views, and referring more particularly to Figure 1, an access device in accordance

with the present invention is designated generally by the numeral 20. Device 20 includes an introducer 22 with a hub 24. The introducer is sized to slidably, but snugly, fit within semi-rigid catheter 26 having a coupler 28, usually a Luer lock, at one end. Hub 24 is held securely at the proximal end of a first container called the handle 30. A second container, called the guard 32, telescopes into and out of handle 30. A locking pin 34 holds the handle 30 and guard 32 in a fixed relationship relative to one another during the pre-insertion. A clamp 36 for catheter 26 is held to the end of guard 32 during pre-insertion.

With reference to Figures 8 and 9, a port 38 is shown after surgical emplacement beneath the skin 40 of a body 42 to include a cavity which when covered with a rubberized septum 44 encloses a reservoir 46. Body 42 is made of biocompatible and drug compatible material like titanium or a plastic polymer. Port 38 is oriented with septum 44 on an access side nearest the skin 40. Body 42 then provides a solid surface 47 on a side opposite septum 44. Body 42 has a flange 48 with a plurality of openings through which sutures 50 may be passed to tie port 38 to muscle or other tissue 52. Body 42 further includes a passage 54 exiting reservoir 46 to a fitting 56 to which a tube 58 is fastened. Tube 58 is directed in a fashion not shown into a vein 60 or other infusion site.

Handle 30 is preferably cylindrical and hollow. The proximal end portion 62 is formed to have a frusto-conical bore 64. A plurality of ribs 66 extend inwardly from the sidewall 68 of handle 30 at a location adjacent to bore 64. The taper of bore 64 and ribs 66 helps to function to secure hub 24 of needle 22 as discussed further hereinafter. The remaining portion 70 of handle 30 is cylindrically hollow. The distal end 72 has an inwardly directed taper which aids in the assembly of guard 32 to handle 30. An opening 74 is formed in

sidewall 68 near the distal end of handle 30 to receive locking pin 34.

Guard 32 preferably has a cylindrical sidewall 76. A flange 78 is formed at the distal end. A pair of  
5 cantilevering arms 80 are formed in the proximal end portion of sidewall 76. Each arm 80 includes a protrusion 82 which extends outwardly with respect to sidewall 76. Preferably, arms 80 do not extend completely to proximal end 84. It is noted that  
10 protrusion 82 extends outwardly sufficiently far to protrude through openings 86 in the distal end portion of handle 30.

Guard 32 also has an opening 88 in sidewall 76 so that when openings 74 and 88 of cover 30 and guard  
15 32, respectively, are aligned, locking pin 34 can be inserted thereby holding the two containers in a first position which is then fixed relative to the other elements of device 20.

Guard 32 also has an opening 88 in sidewall 76  
20 so that when openings 74 and 88 of cover 30 and guard 32, respectively, are aligned, locking pin 34 can be inserted thereby holding the two containers in a first position which is then fixed relative to the other elements of device 20.

25 As shown in Figure 9, handle 30 includes a pair of grooves 90 extending from openings 86 to ridges 66. Protrusions 82 are offset from opening 88 so that grooves 90 receive protrusions 82 when the containers are locked in the first position. When guard 32 is  
30 telescoped into handle 30 until proximal end 84 contacts ridges 66 or until flange 78 contacts the distal end of handle 30, protrusions 82 follow grooves 90 and guide the movement of the containers relative to one another. The containers are shown by the broken lines in Figure 8  
35 in a second position whereby guard 32 is fully telescoped into cover 30.

When guard 32 is telescoped out of cover 30,

protrusions 82 again follow grooves 90. In this case, there is no locking pin or any other obstruction to stop guard 32 until arms 80 spring protrusions 82 into openings 86 to define a third position of the containers relative to one another.

Introducer 22 and catheter 26 have proximal and distal end portions with central portions therebetween. Hub 24 axially receives introducer 22 at the proximal end portion of introducer 22. Hub 24 and introducer 22 are fastened together with a medically approved adhesive or another known fashion. Hub 24 has an outer frusto-conical flange 92 which mates with bore 64 and has sufficient longitudinal length to extend approximately between ribs 64 and the proximal end of handle 30. Hub 24 also includes a central boss 94 which receives introducer 22.

Introducer 22 is a needle with a solid shaft 96 with a tip 98. Shaft 96 is preferably uniformly cylindrical. In particular, the portion of shaft 96 which extends beyond guard 32 when device 20 is in the second position, called the distal end portion, has a uniform cross-sectional shape. Tip 98 is preferably multi-faceted. In this regard, a preferred needle tip 198 for a shaft 196 with a catheter 200 received thereon is shown in Figures 23 and 24. Tip 198 is coined or reshaped by forcing metal to extrude out when a pair of mating dies 202 and 204 as shown in Figure 22 come together. Tip 198 is reshaped from a conical or other shape to a multi-faceted shape as shown in Figure 23. Tip 198 is elongated in one dimension and has knife-like edges 206 extending away from the apex 208. Edges 206 are formed at the end of rather flat burr portions 199 extending out from the body of the tip. The flattened burr portions cut even better than two flat facets coming together at an edge. Some material tends build-up in a transition region 210 between the tip and the shaft. Furthermore, the transition region may be

transversely elongated or elliptical since the tip is preferably longer in one dimension than the other. It is noted that the end of catheter 200 should be formed to mate most closely with transition region 210 to  
5 reduce any increased resistance during insertion.

A force versus insertion depth graph is shown in Figure 25 as a comparison of the relative force required for a conical tip insertion and a multi-faceted tip insertion. Curve 212 shows a force peak 214 as the  
10 conical tip is forced through the skin and another force peak 216 when the end of the catheter is forced through. Curve 218 shows only one force peak at a level substantially lower from peaks 214 and 216. The force curve due to the multi-faceted tip is relatively lower  
15 since the knife-like edges cut an opening in the skin, rather than tear.

Catheter 26 is made of a material e.g. teflon, which has radial and longitudinal compressive strength so that the septum does not cause it to collapse during  
20 and after insertion, yet which allows bending without kinking, at the skin after insertion. Catheter 26 advantageously has a relatively large internal diameter which just receives introducer 22. The distal end 106 of catheter 26 has a taper to match the design of tip 98  
25 of introducer 22.

The most convenient coupler fastened to the proximal end of catheter 26 is a conventional Luer lock 28. In any case, the coupler shown in Figures 8 and 9 includes a central cavity 100 for receiving boss 94. A  
30 flange 102 extends outwardly from the wall of cavity 100 at the proximal end of coupler 28. Catheter 26 is fastened with a medically approved adhesive or another known fashion to the body 104 of coupler 28 so that catheter 26 opens to cavity 100.

35 Introducer 22 and catheter 26 have longitudinal length relative to one another so that when flange 102 is fitted against hub 24 with boss 94 received in cavity

100, tip 98 and end 106 of catheter 26 mate in a consistent design to the degree possible such as the conical design shown. When hub 24 is received and fastened in bore 64 of handle 30, introducer 22 and  
5 catheter 26 extend beyond handle 30 to about half way along the length of guard 32 when handle 30 and guard 32 are locked in the first position. In this way, when handle 30 and guard 32 are moved to the second position, introducer 22 and catheter 26 extend beyond flange 78 of  
10 guard 32 sufficiently far to accomplish an effective insertion to port 38.

Lock pin 34 includes pin 108 fastened to a plate-like handle 110. Pin 108 has dimensions which allow it to fit into openings 74 and 88 and extend  
15 through both without interfering with catheter 26 and introducer 22 which are located approximately along the axis of handle 30 and guard 32.

Clamp 36 provides functions of at least partially protecting the tip of introducer 22 located  
20 within guard 32 before insertion, guiding and supporting introducer 22 and catheter 26 during insertion, and remaining on catheter 26 to provide a clamping feature for catheter 26 after insertion. Clamp 36 then has a flat member 112 and a hub 118. Flat member 112 has a  
25 semi-circular end 114 (see Figure 1) at one end, smaller and concentric to conform to flange 78, and a handle portion which extends outwardly beyond flange 78 at the other end 116. A hub 118 is formed on flat member 112 to snugly fit into the hollow distal end of guard 32.  
30 Hub 118 includes one or more ridges 120 (see Figure 9) along a side of hub 118. Grooves 122 are formed in the distal end of guard 32 to frictionally receive ridges 120 thereby holding clamp 36 to the end of guard 32 until moved therefrom. An opening 124 is formed along  
35 the axis of hub 118 and flares to a greater dimension in the direction of guard 32. Opening 124 has a circular dimension only slightly greater than that of catheter

26. A slot 126 (see Figure 1) extends toward end 116 and has an ever decreasing width as it extends away from opening 124. When catheter 26 is forced into slot 126, it functions to constrict the wall of catheter 26 and  
5 eventually clamp it closed. As shown in Figure 11, a constriction 130 separates opening 124 from slot 126. In this way, the walls of opening 130 provide a supporting function to introducer 22 and catheter 26 as they are being pressed and forced through septum 44.  
10 Constriction 130 prevents introducer 22 and catheter 26 from bowing into slot 126.

In an alternate embodiment as shown in Figure 12, equivalent elements are given equivalent numbers except they are primed. Clamp 36' is similar to clamp  
15 36, except it includes an ever increasing slot 132 opposite from slot 126 with a second constriction 134 between opening 124 and 132. Slot 132 allows for the removal of clamp 36' from catheter 26 if it is not desired to have clamp 36' continuously attached to  
20 catheter 26. Constriction 134 has a similar size and function as constriction 130. In addition, to insure adequate support for introducer 22 and catheter 26, with this embodiment it is preferable for guard 32 to include a key (not shown) which fills slot 132.

25 Stabilizer member 136 is another mechanism for achieving support for catheter 26 and introducer 22 near the distal end of guard 32 as shown in Figure 13. Stabilizer member 136 has a frusto-conical distal end 138 which mates with the flared end of opening 124. The  
30 proximal end portion 140 of stabilizer member 136 extends to sidewall 76 thereby providing stability and solid support. Stabilizer member 136 includes a central opening 142 having a slightly greater dimension than catheter 26 so as to provide the desired support for the  
35 central portions of introducer 22 and catheter 26. A larger cavity 144 is formed in the proximal end portion of stabilizer member 136 so that after insertion and



subsequent retraction of introducer 22, stabilizer member 136 may be moved against coupler 28 so that there is a frictional fit between the wall of cavity 144 and body 104 of coupler 28. Preferably, opening 142 is  
5 several times longer than opening 124 in clamp 36 so that when desired, stabilizer member 136 provides substantially more support for shaft 22 and catheter 26 than does clamp 36.

The method of using apparatus 20 is depicted in  
10 the illustrations of Figures 2-7. In general, the concept of apparatus 20 is to insert a solid introducer axially surrounded by a catheter through the skin of the person or animal and the septum of the port. Thereafter, the introducer is retracted and removed from  
15 the catheter so that the catheter remains as emplaced through the skin and septum. Additional fluid mechanism can then be connected to coupler 28 and metered through coupler 28 and catheter 26 to the reservoir 46 of port 38.

20 More particularly, as shown in Figure 2, handle 30 and guard 32 are unlocked with respect to one another by removing locking pin 34 from openings 74 and 88. Locking pin 34 may be discarded as it has no further function. As shown in Figure 3, guard 32 is telescoped  
25 into handle 30 by holding handle 30 in one hand by holding clamp 36 or flange 78 in the other hand and pushing guard 32 into handle 30. This movement exposes the distal end portions of introducer 22 and catheter 26. Before inserting the catheter and introducer, the  
30 skin in the vicinity of port 38 is palpated to find the rim of port 38. The catheter and introducer are then held at approximately a 90° angle with respect to the skin and inserted through the skin and the septum. Apparatus 20 is forced toward the body until tip 98  
35 reaches the bottom of reservoir 46. As shown in Figure 5, retraction of introducer 22 back into a covering configuration by handle 30 and guard 32 is accomplished

by holding guard 32 in a relatively fixed relationship with respect to the skin and pulling back on the handle with the free hand. The catheter 26 will be held by the strong frictional force developed between the catheter and the septum. That force is more than sufficient to overcome any smaller frictional force which may be developed between introducer 22 and catheter 26 and between coupler 28 at cavity 100 and boss 94. Thus, catheter 26 and coupler 28 will remain relatively stationary, while introducer 22 will be retracted from catheter 26 as handle 30 is moved away from the patient. As illustrated in Figure 6, when handle 30 has been moved sufficiently far, arms 80 will force protrusions 82 into openings 86 to lock handle 30 and guard 32 in the third position relative to one another so that introducer 22 is longitudinally surrounded by the containers. Clamp 36 is pulled from the distal end of guard 32, and introducer 22, handle 30 and guard 32 are separated from catheter 26 and coupler 28. Clamp 36 remains on catheter 26 between coupler 28 and the skin of the patient as shown in Figure 7. A dressing 128 may be used to hold catheter 26 to the skin of the patient thereby providing a strain relief for catheter 26 with respect to port 38.

An alternate embodiment of the access device in accordance with the present invention is shown in Figures 14-18 and is designated generally by the numeral 20''. Device 20'' includes an introducer 22'' with a hub 24''. The introducer fits within a catheter 26''. The hub 24'' which holds introducer 22'' is held securely at the proximal end of handle 30''. Guard 32'' telescopes into and out of handle 30''. During pre-insertion, a locking pin (not shown) similar to locking pin 34 holds the handle 30'' and guard 32'' in a fixed relationship.

Catheter 26'' includes first and second tubes 150 and 152 with a connector 154 therebetween. First

16.

tub 150 is less fl xible than second tube 152. First tube 150 is preferably made from a material like teflon which will hold radial and compressive rigidity to the extent necessary when forcing the introducer and tube  
5 through a septum and remaining therein. Second tube 152 is preferably made from a resilient material like polyvinylchloride (PVC) of a type which can be collapsed in a clamping fashion and when released, will retain memory of its original shape. A catheter having both a  
10 semi-rigid tube and a flexible tube serves both the purpose of making insertion in the desired environment possible and also the purpose of clamping so that the catheter need not ever be open. It is desirable to clamp the catheter, for example, when removing one type  
15 of fluid and installing a second. Also, the present catheter can be made of a short length and when other fluid systems are removed, blood may be drawn if desired.

Connector 154 provides a connecting function  
20 between the less flexible tube 150 and the more flexible tube 152. Each tube has different internal and external diameters, and the connector 154 has appropriate bosses and passages for receiving each. In particular, first tube 150 is inserted and fastened within an axial  
25 passage 156 which extends the longitudinal length of connector 154. Flexible tube 152 fits over boss 158 located at the proximal end of connector 154. Connector 154 is formed to have wing members 160 which extend transversely with respect to handle 30''. Wing member  
30 160 has sufficient thickness and sufficient length to provide sufficient structure to receive the force of handle 30'' and adequately support and pass along sufficient force to first tube 150 during insertion.

Catheter 26'' includes a Luer lock or other  
35 appropriate coupler 28'' at the proximal end of flexible tube 152. Medically approved adhesives are used to fasten coupler 28'' and connector 154 to first and

second tubes 150 and 152.

Handle 30'' is cylindrical and hollow. The proximal end portion 62'' is formed to have a frusto-conical bore 64'' to receive hub 24''. A plurality of  
5 ribs 162 extend from bore 64'' toward the distal end of handle 30'' to a location where the distal end 164 contact the proximal ends 166 of wing member 160 when coupler 28'' is received on the boss 94'' of hub 24''. Ribs 162 extend transversely inwardly sufficiently far  
10 so as to contact wing member 160 which extends transversely outwardly from the axis of handle 30''. Ribs 162 are spaced apart sufficiently far so that coupler 28'' can pass between them.

Guard 32'' is cylindrical and includes a  
15 stabilizer member 136'' at the distal end. Stabilizer member 136'' is removable from guard 32'' and is split so that it falls away from catheter 26'' when it is removed from guard 32''. Handle 30'' and guard 32'' include openings for cooperation with a locking pin to  
20 hold the containers in the pre-insertion position.

With respect to the post-insertion locking mechanism, guard 32'' includes a relatively, circumferentially short flange 168 (see Figure 18) on opposite sides of guard 32''. Handle 30'' has U-shaped  
25 channels formed along opposite sides extending from at least the distal end of wing member 160 to the distal end of handle 30''. Short flanges 168 are guided along channels 170 in the same fashion that protrusions 82 follow grooves 90 with respect to device 20. Handle  
30 30'' includes arms 80'' cut in each outer wall of channels 170. Arms 80'' are cantilevered from the more proximal end. Near the distal end, each arm includes a ramp 172 extending inwardly and toward the distal end. A groove 174 follows ramp 172. The distal side of  
35 groove 174 is formed by a wall 176. As guard 32'' is slid from the second position as described with respect to device 20, toward the third position, flanges 168 cam

arm 80'' outwardly as flanges 168 move along ramps 172. When flanges 168 are received in grooves 174, guard 32'' and handle 30'' are locked with respect to one another in the third position.

5            Preferably, channels 170 are oriented 90 degrees with respect to wing member 160. Such orientation is achieved by an appropriate pair of notches in coupler 28'' which receive protrusions 178 extending from hub 24'' (see Figure 17).

10           The method of use of access device 20'' is similar to device 20 and need not be further described.

            A further alternate embodiment of an access device in accordance with the present invention is shown in Figures 19-21 and is designated by the numeral 20'''.  
15           As shown in Figure 19, device 20''' has a handle container 30''' and a guard container 32'''. Although both containers are shaped somewhat differently from earlier described embodiments, except for a pre-insertion locking mechanism, all features of the earlier  
20           described embodiments are included in device 20'''. The mechanism 220 for stabilizing the needle introducer and catheter at the distal end of the device differs from the earlier described mechanism and is hereafter described in detail. Another difference to note is that  
25           handle container 30''' includes a radially extending wall 222 which makes contact with the wings of the connector of the catheter so as to provide the catheter pushing function during insertion.

            Stabilizing mechanism 220 includes a pair of  
30           identical arms 224. Arms 224 have mating grooves 226 which receive catheter 150''' and a needle within catheter 150''' therebetween. Grooves 226 have sufficient length to provide radial support at the end of device 20''' such that bending or kinking does not  
35           occur during insertion. Arms 224 cooperate with containers 30''' and 32''' to have first and second locking mechanisms 228 and 230 which keep arms 24

together during pre-insertion and insertion positions of device 20''. Locking mechanism 228 includes a notch 232 in the outer distal end of each arm. With arms 224 together and pushed toward flange 234 of guard container 32'', notches 232 allow the extended portion 236 of arms 224 to project into the opening 238 in flange 234, while allowing the recess portion 240 of the end of arms 224 to fit snug against the back or proximal side of flange 234. Locking mechanism 230 holds arms 224 from inadvertently sliding away from flange 234. As shown in Figure 21, guard container 32'' has slots 242 on opposite sides extending from flange 234 to a recessed ledge 244. Guard 32'' has a cantilevered member 246 on each side of slot 242. The cantilevered member extends toward flange 234. Each cantilevered member 246 includes a small protrusion 248 extending into slot 242 and which mates with a notch 250 in arm 224.

Handle container 30'' has a protrusion 252 on opposite sides thereof at its distal end. Each arm 224 includes a slot 254 facing outwardly into which protrusion 252 fits. Slots 254 end at bridge 256. During retraction of the needle from the catheter after the catheter has been inserted so that handle container 30'' is being pulled away from guard container 32'', protuberance 252 slides and is guided in slot 254 and eventually contacts bridge 256 whereupon arms 224 are pulled so that cantilevered members 246 flex allowing protrusions 248 to come out of notches 250. As arms 224 are pulled away from flange 234, connector 154'' contacts the wedge-shaped proximal end of arms 224 and causes them to pivot about bridges 256 which are captured between recessed portions 244 of guard container 32'' and the wall and protuberance 252 of handle container 30''. It is noted that guard container 32'' has an elongated hollow interior 258 which is shaped to receive and maintain a particular orientation for connector 154'' as it moves with

respect to arms 224. Arms 224 pivot outwardly through slots 242 sufficiently far to allow not only connector 154''' to pass therebetween, but also coupler 28''' thereby allowing complete separation of the catheter from the rest of device 20'''.

The method of use of device 20''' is similar to the devices described hereinbefore, although the stabilizing mechanism functions as just described. It is noted that the method of making a device in accordance with the present invention can include the novel step of coining a knife-like edge extending from the tip of a solid rod as shown in Figure 22, before attaching the rod to a handle container. Thereafter, a catheter is slid onto the rod. As a guard container is slid into the handle container, a stabilizer mechanism is fitted about the catheter and rod combination. In some embodiments, a locking mechanism is used to hold the guard and handle containers in a pre-insertion position. Such locking mechanism is not used with respect to device 30''' since packaging holds the proper position and packaging is not removed until device 30''' is ready to be used. Thereafter, as indicated, the method of use follows the description provided hereinbefore.

Thus, preferred and alternate embodiments and methods of making and using the invention have been described in detail and advantages of structure and function have been set forth. It is understood, however, that equivalents are possible. Therefore, it is further understood that changes made in the structure and the use of the disclosed invention, especially in matters of shape size and arrangement, to the full extent extended by the general meaning of the terms of which the appended claims are expressed, are intended to be within the principle of the present invention.

## WHAT IS CLAIMED IS:

1. A transcutaneous infusion apparatus,  
comprising:  
an implantable infusate injection port  
5 including a housing forming a reservoir with a self-sealing septum on an access side and solid surface on a side opposite, said port having an outlet tube, said port being adapted for implantation in a human or animal body with the septum located under the skin and the  
10 outlet tube leading to an infusion site in the body;  
a needle;  
catheter means for accessing the reservoir of said port, said catheter means having a part fitting about a portion of said needle; and  
15 means for holding said needle and said catheter means in order to insert said needle and said catheter means through said septum, said holding means including means for pushing said needle and said catheter means during insertion, said holding means also including  
20 means for radially stabilizing said needle and said catheter means at an end nearest the insertion site during insertion, said radially stabilizing means allowing said catheter means to be separated from said holding means after insertion.  
25
2. Apparatus in accordance with claim 1 wherein said stabilizing means includes a pair of arms with mating grooves therein to receive said catheter means and said needle.  
30
3. Apparatus in accordance with claim 1 wherein said catheter means includes a first tube of a less flexible material and a second tube of a more flexible material with a connector connecting said first and  
35 second tubes together.
4. Apparatus in accordance with claim 1 wherein



said catheter means includes means for contacting said pushing means of said holding means and means for connecting to an accessory device and means for resiliently collapsing therebetween.

5

5. Apparatus in accordance with claim 4 wherein said catheter means further includes a first tube of less flexible material forming a distal end portion, said resilient collapsing means including a second tube  
10 of more flexible material, said contacting means including a connector connecting said first and second tubes together.

6. Apparatus in accordance with claim 5 wherein  
15 said contacting means further includes wing members on said connector so that said wing members can be pushed by said pushing means.

7. The apparatus in accordance with claim 1  
20 wherein said holding means includes first and second hollow containers such that one of said first and second containers telescopes longitudinally into and out of the other, said containers having a first position with respect to one another wherein said containers  
25 longitudinally surround said needle and said catheter means, said containers having a second position with respect to one another wherein said needle and said catheter means extend out one end of said first and second containers, said containers having a third  
30 position with respect to one another wherein said containers longitudinally surround said needle.

8. Apparatus in accordance with claim 7 wherein  
said stabilizing means includes a pair of arms with  
35 mating grooves therein to receive said catheter means and said needle, said apparatus further including first and second means for locking said arms relative to said

first and second containers when said containers are in said first and second positions.

9. Apparatus in accordance with claim 8 including means for unlocking said arms relative to said first and second containers as said first and second containers are moved from said second position with respect to one another to said third position.

10. Apparatus in accordance with claim 9 wherein said catheter means includes first and second tubes with a connector therebetween and a coupler on an end of said second tube opposite said connector, said arms including means for separating from one another when said first and second containers are in said third position so as to allow said connector and said coupler to pass therebetween when said catheter means is separated from said holding means.

11. Apparatus in accordance with claim 7 wherein said catheter means includes a longitudinal tube surrounding said needle and a first transversely extending member attached to said tube, wherein said first container is more distal and said second container is more proximal, said second container having a sidewall, and wherein said pushing means includes a second transversely extending member as a portion of said second container, said second transversely extending member contacting said first transversely extending member for pushing said first transversely extending member.

12. Apparatus in accordance with claim 11 wherein said holding means includes means for aligning said first and second transversely extending members with respect to one another.

13. The apparatus in accordance with claim 12 wherein said catheter means includes central portions, said first container having a sidewall and a distal end portion, said apparatus further including an end member  
5 having a wall in contact with the sidewall along the distal end portion of the first container, said end member also having an opening only slightly larger than said needle and said catheter to stabilize the central portions of said needle and said catheter during  
10 insertion.

14. The apparatus in accordance with claim 12 wherein said holding means further includes pre-insertion means for locking said first and second  
15 containers in said first position.

15. The apparatus in accordance with claim 12 wherein said holding means further includes post-insertion means for locking said first and second  
20 containers in said third position.

16. The apparatus in accordance with claim 15 wherein said first container includes a first sidewall and said second container includes a second sidewall,  
25 said post-insertion locking means including one of said first and second sidewalls having a cavity with spaced apart edges and the other of said first and second sidewalls having means for engaging said edges.

30 17. The apparatus in accordance with claim 16 wherein said engaging means includes an arm cantilevered from said other of said first and second sidewalls, said arm having a protrusion extending therefrom to engage said edges.

35 18. The apparatus in accordance with claim 17 wherein said holding means also includes means for

guiding said second container with respect to said first container from said first position to said second position to said third position.

- 5 19. The apparatus in accordance with claim 18 wherein said guiding means includes a groove in the first sidewall of said first container for receiving the protrusion on the arm extending from the second sidewall of said second container.

10

20. A transcutaneous infusion apparatus, comprising:

an implantable infusate injection port including a housing forming a reservoir with a self-sealing septum on an access side and solid surface on a  
15 side opposite, said port having an outlet tube, said port being adapted for implantation in a human or animal body with the septum located under the skin and the outlet tube leading to an infusion site in the body;

20 a needle with a tip and a knife-like edge extending away from said tip;

catheter means for accessing the reservoir of said port, said catheter means having a part fitting about a portion of said needle; and

25 means for holding said needle and said catheter means relative to one another in order to insert said needle and said catheter means through said skin and said septum.

- 30 21. Apparatus in accordance with claim 20 wherein said knife-like edge of the tip of said needle include burr portions.

22. A transcutaneous infusion apparatus,  
35 comprising:

an implantable infusate injection port including a housing forming a reservoir with a self-

sealing septum on an access side and solid surface on a side opposite, said port having an outlet tube, said port being adapted for implantation in a human or animal body with the septum located under the skin and the  
5 outlet tube leading to an infusion site in the body;

a solid needle having first distal and proximal end portions, said needle having a tip and a shaft along the distal end portion;

catheter means for accessing said port, said  
10 catheter means including a first tube of a less flexible material forming a distal end portion and a second tube of a more flexible material with a coupler attached thereto forming a proximal end portion and a connector fastened between said first and second tubes, said first  
15 tube slidably fitting about the distal end portion of the shaft of said needle, said connector including wing members extending transversely with respect to said first and second tubes;

a handle container having a proximal end  
20 attached to said needle, said handle container also having a distal end, said handle container further including a transversely extending surface for contacting said wing members;

a guard container telescopically fitting within  
25 the distal end of said handle container, said handle container and said guard container having a first position longitudinally surrounding said needle and said catheter means, said guard container formed to telescope into said handle container to a second position which is  
30 suitable for insertion of said needle and said catheter means into the septum of said port; and

means for locking said handle container and said guard container in a third position to longitudinally surround said needle during retraction of  
35 said needle from said catheter means after insertion.

23. A method of using a device to access a port,

27

said port forming a reservoir with a septum on one side and a solid surface on a side opposite, said port being arranged for surgical implantation beneath the skin of a person or animal to direct infusate from an outlet tube  
5 to an infusion site, said method comprising the steps of:

exposing ends of a needle and a catheter from covering containers;

10 inserting said needle and catheter through the skin of the person or animal and the septum of the port; and

axially covering said needle by said containers as said needle is retracted and removed from said catheter.

15

24. The method in accordance with claim 23 wherein said covering step includes locking said containers with respect to said needle so that said needle remains covered after retraction and removal.

20

25. A method of making apparatus for introducing a catheter to a port, comprising the steps of:

coining a knife-like edge extending from a tip of a solid rod;

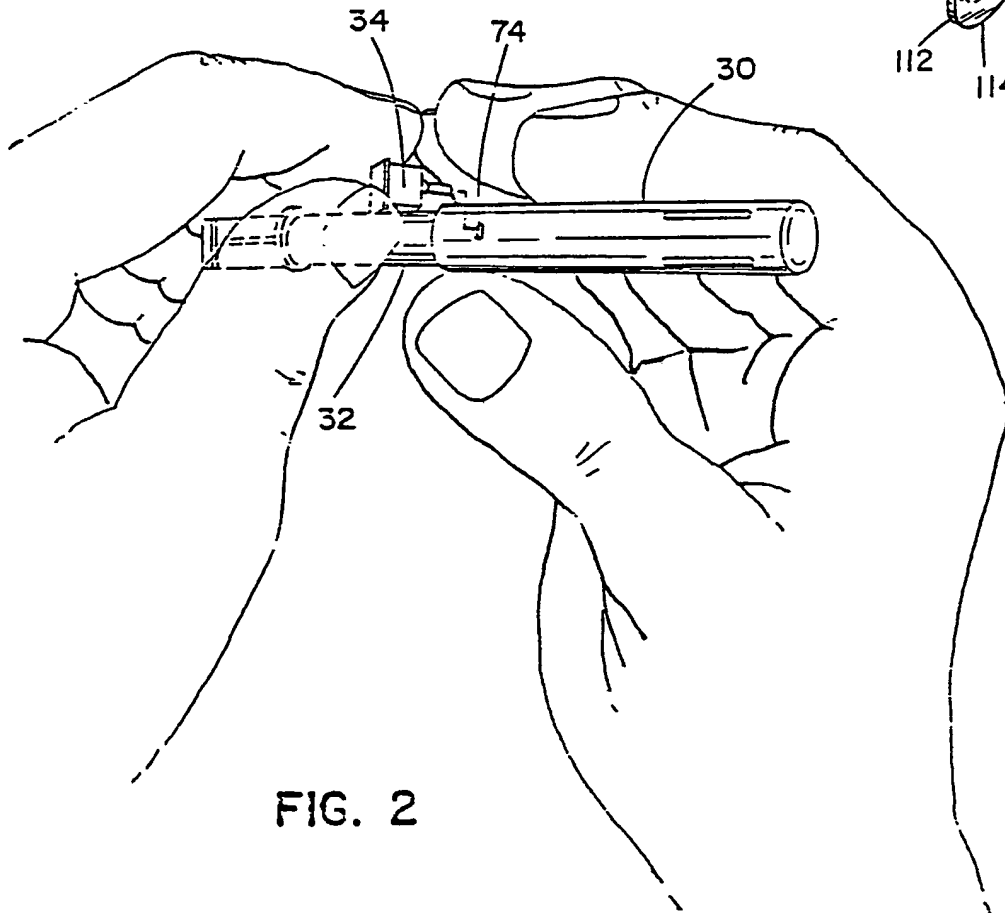
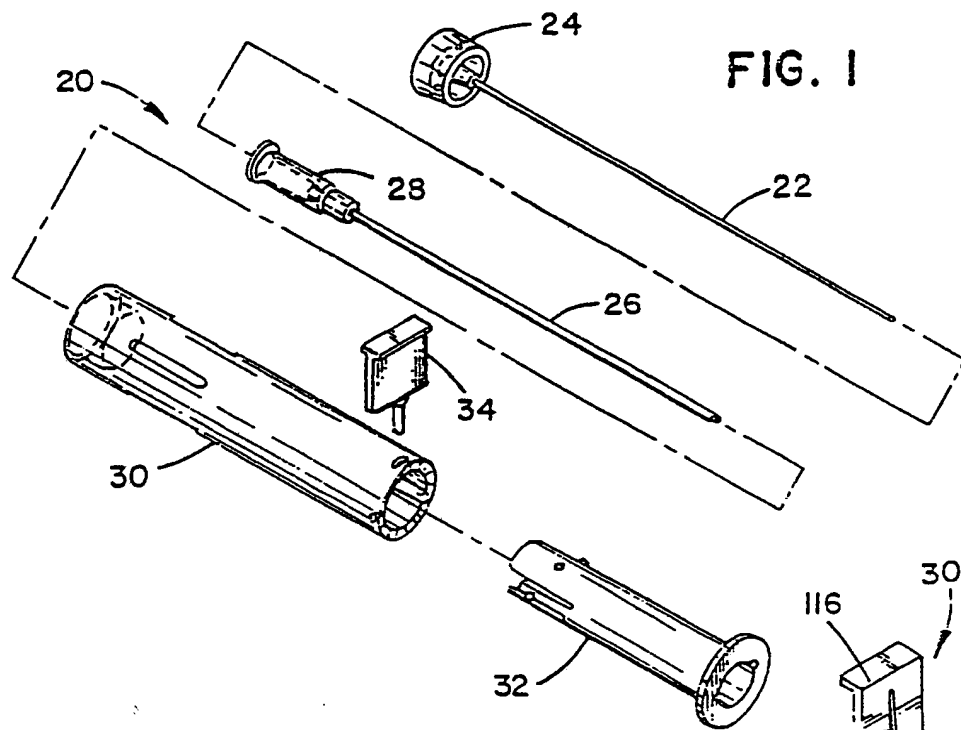
25

attaching said rod to a holder;

sliding a catheter onto said rod; and

fitting holding means for said rod and catheter, including a stabilizer member, about said rod and catheter.

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FIG. 3

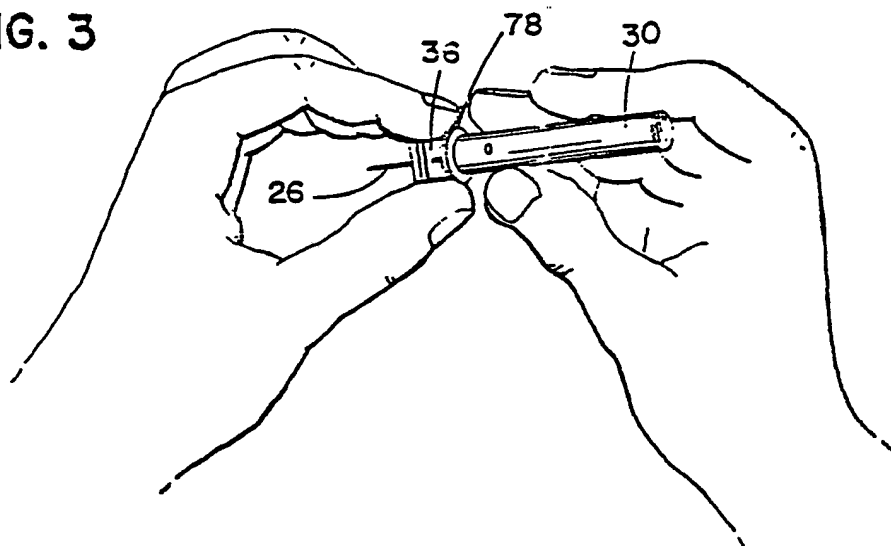


FIG. 4

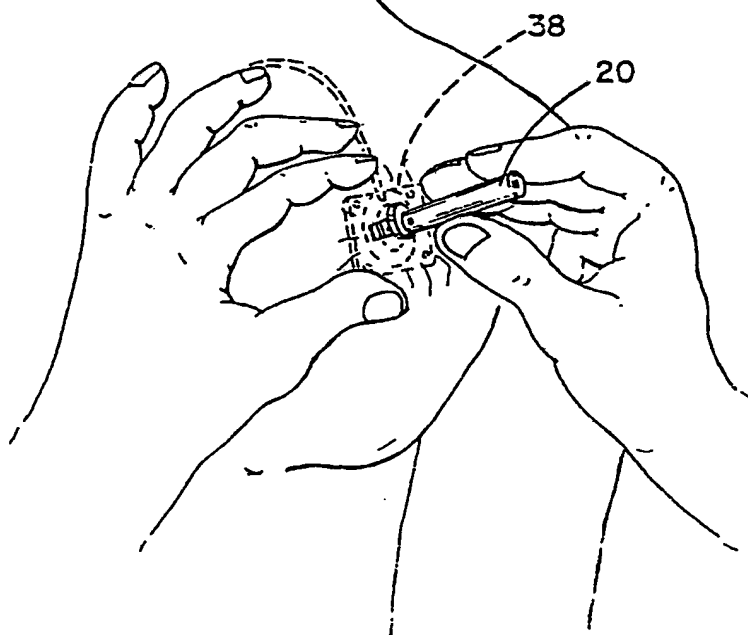




FIG. 5

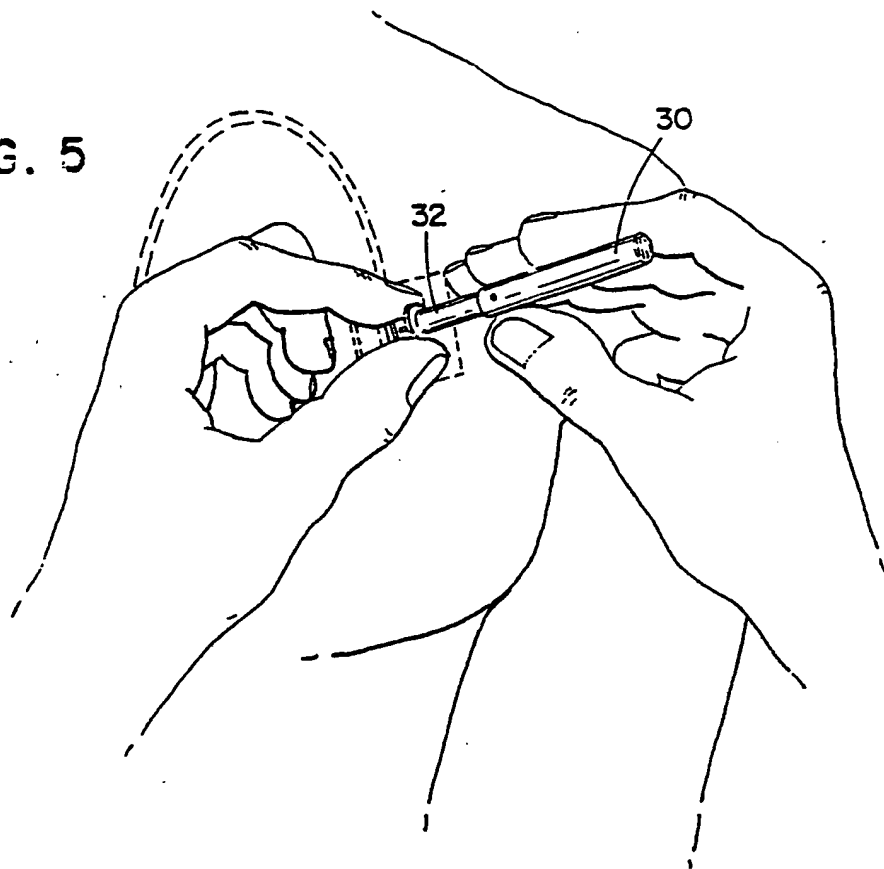
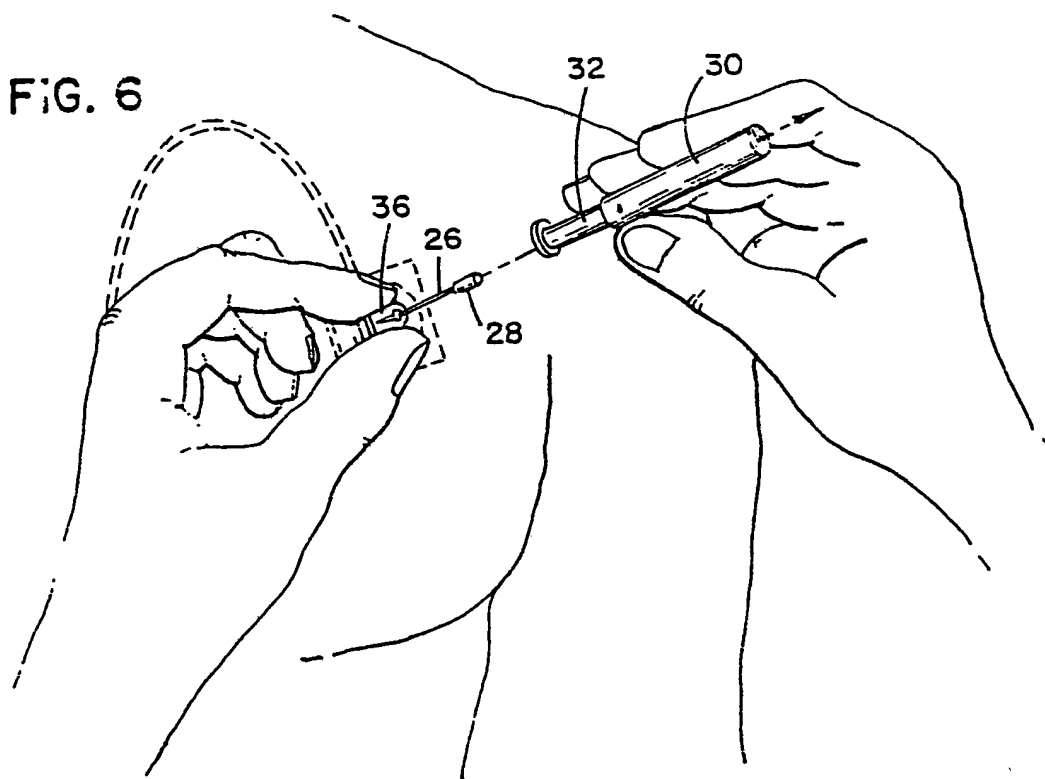


FIG. 6



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FIG. 8

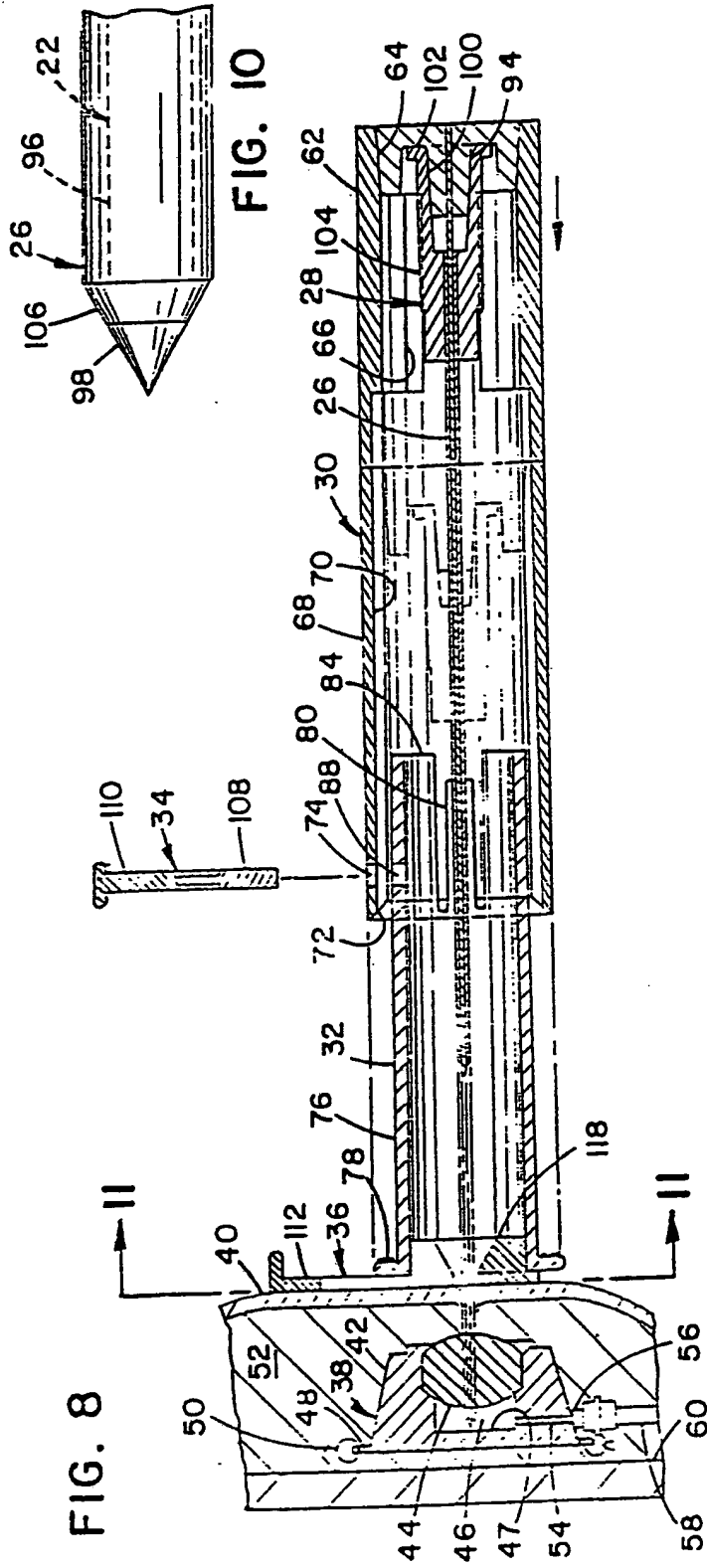


FIG. 10

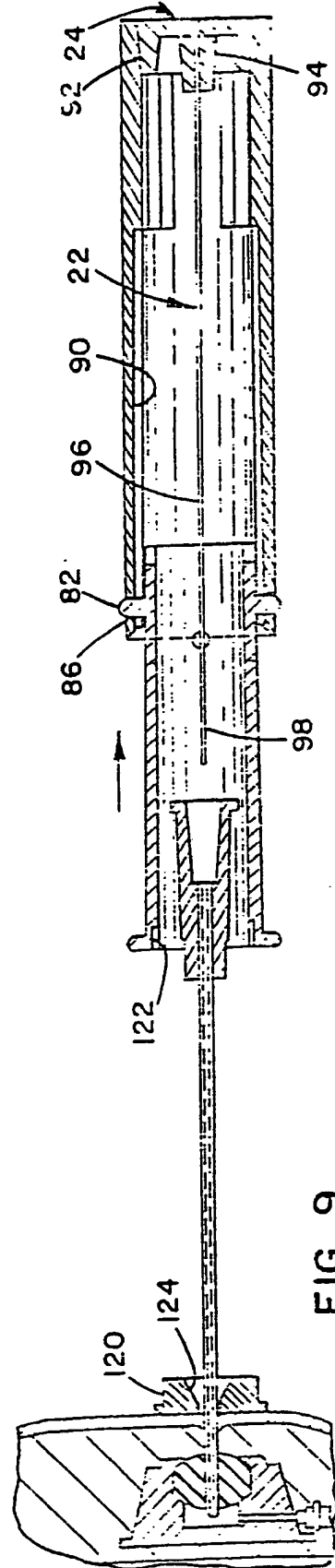


FIG. 9

FIG. 7

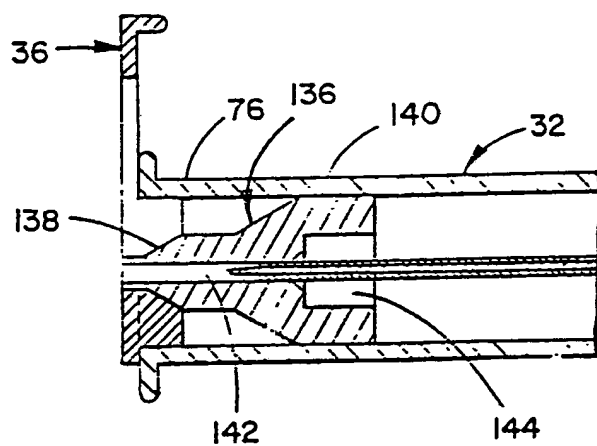
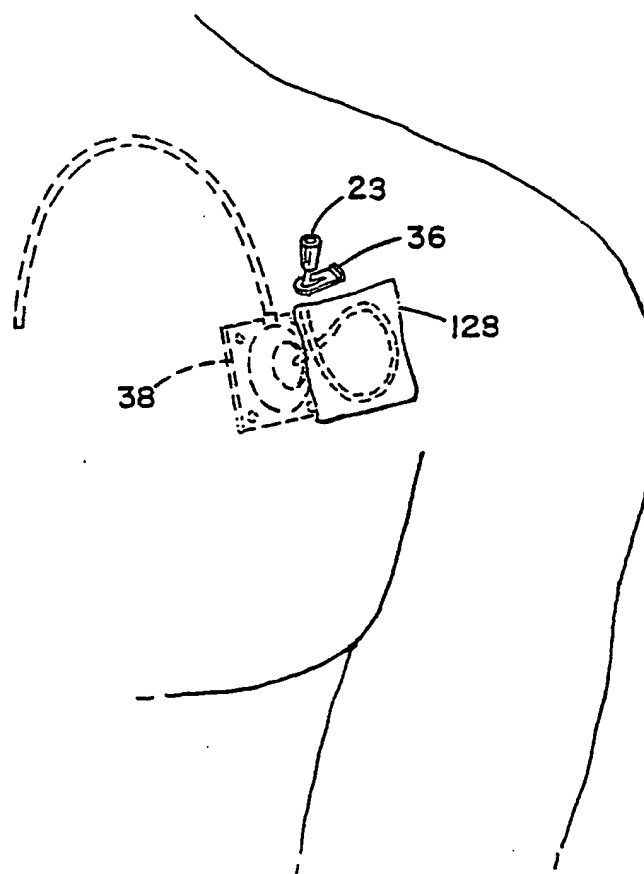


FIG. 13

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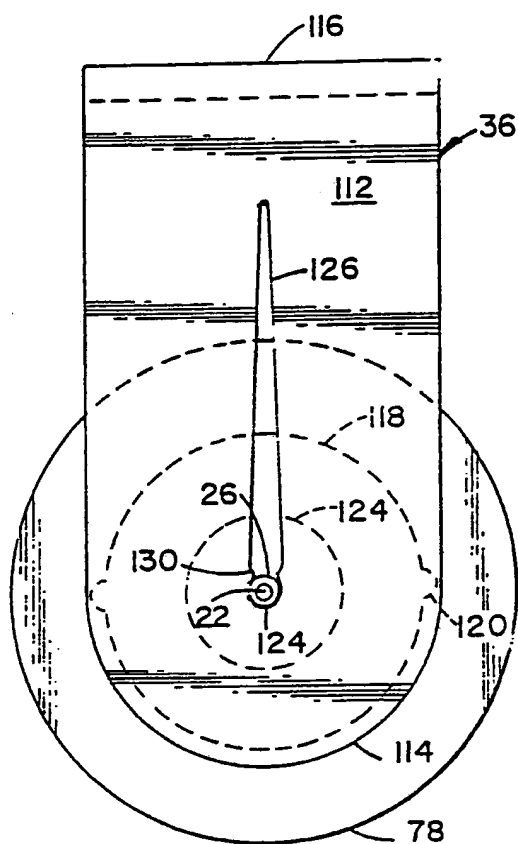


FIG. 11

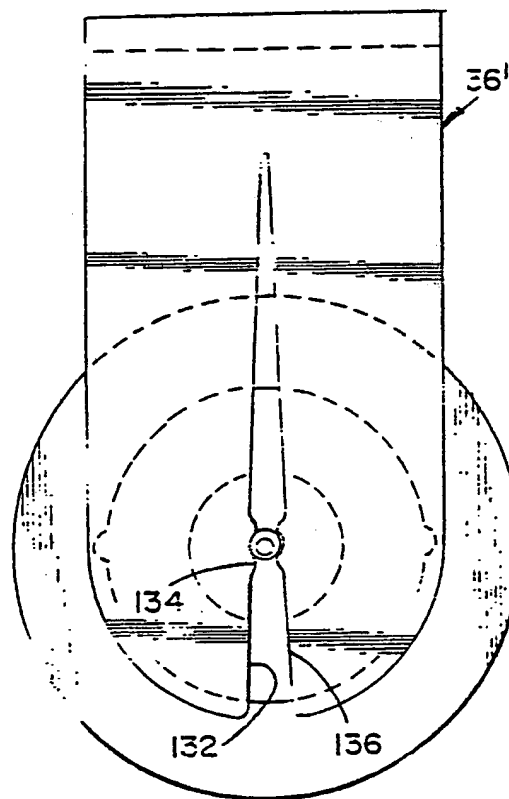
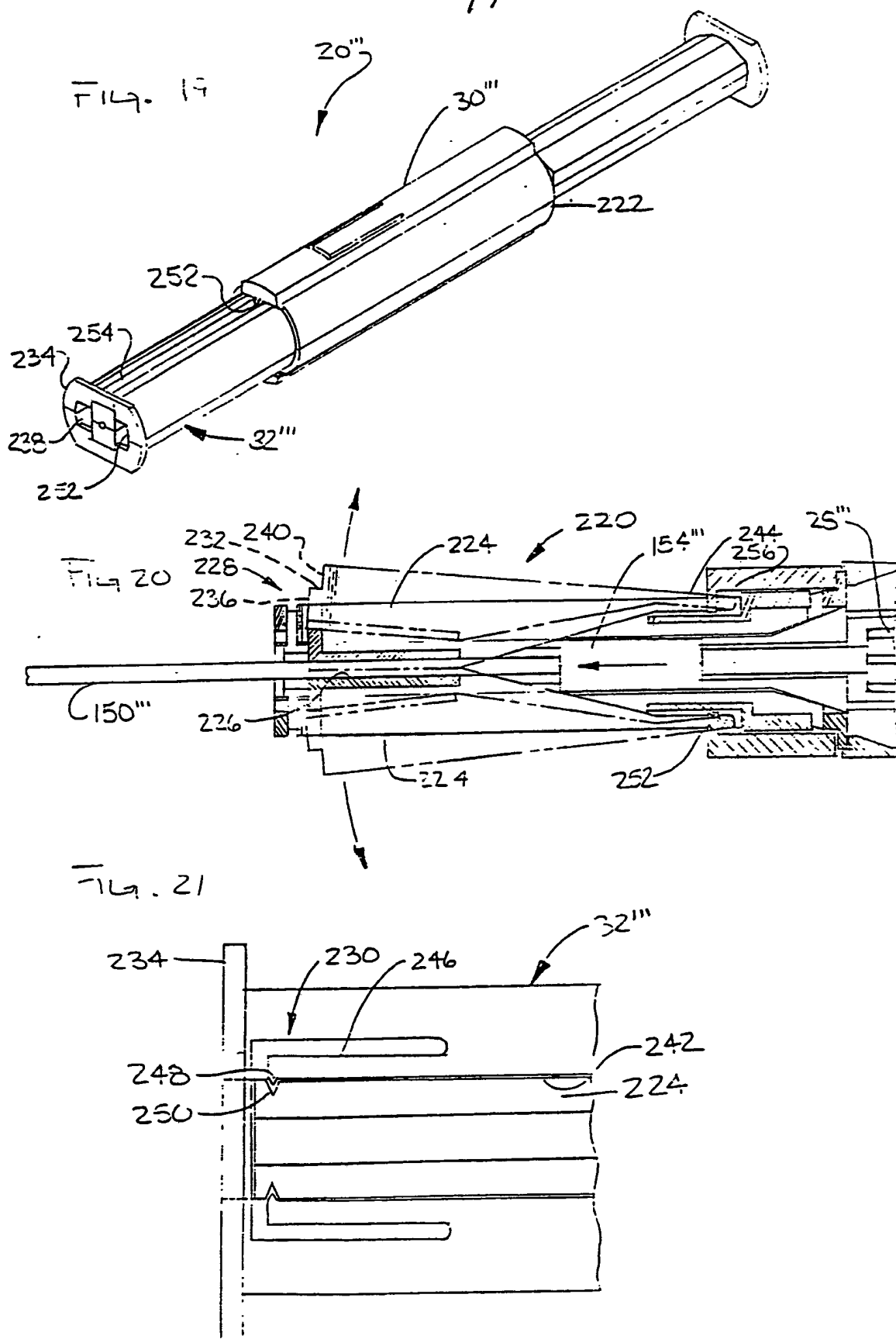


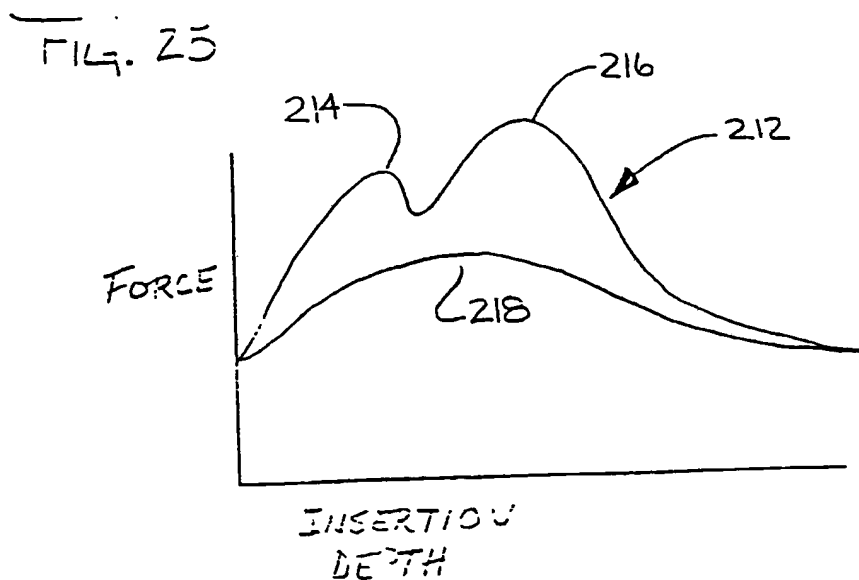
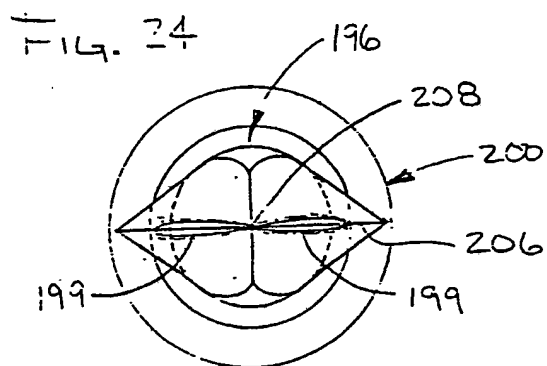
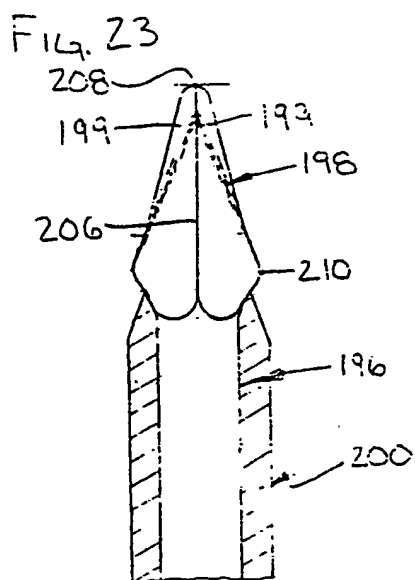
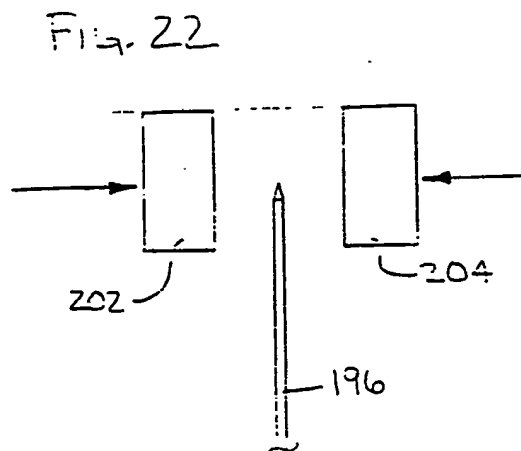
FIG. 12



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INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

<p><b>(51) International Patent Classification <sup>4</sup>:</b> A 61 M 25/00</p>	A3	<p><b>(11) International Publication Number:</b> WO 89/ 05392</p> <p><b>(43) International Publication Date:</b> 15 June 1989 (15.06.89)</p>
<p><b>(21) International Application Number:</b> PCT/US88/04288</p> <p><b>(22) International Filing Date:</b> 30 November 1988 (30.11.88)</p> <p><b>(31) Priority Application Numbers:</b> 128,046 157,517 276,158</p> <p><b>(32) Priority Dates:</b> 3 December 1987 (03.12.87) 18 February 1988 (18.02.88) 23 November 1988 (23.11.88)</p> <p><b>(33) Priority Country:</b> US</p> <p><b>(71) Applicant:</b> TITAN MEDICAL, INC. [US/US]; 1306 East County Road F 201, Arden Hills, MN 55112 (US).</p> <p><b>(72) Inventors:</b> KOENIG, Marvin, E., Jr. ; 1492 Brenner Avenue, Roseville, MN 55113 (US). LEE, Robert ; 320 Juneau Lane, Plymouth, MN 55441 (US). MOSCHLER, Melvin, B., Jr. ; Route 1, Box 2006, Britt, MN 55710 (US).</p>	<p><b>(74) Agent:</b> HAMRE, Curtis, B.; Merchant, Gould, Smith, Edell, Welter &amp; Schmidt, 3100 Norwest Center, 90 South Seventh Street, Minneapolis, MN 55402 (US).</p> <p><b>(81) Designated States:</b> AT (European patent), AU, BE (European patent), CH (European patent), DE (European patent), FR (European patent), GB (European patent), IT (European patent), JP, LU (European patent), NL (European patent), SE (European patent).</p> <p><b>Published</b> <i>With international search report. Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i></p> <p><b>(88) Date of publication of the international search report:</b> 13 July 1989 (13.07.89)</p>	
<p><b>(54) Title:</b> TRANSCUTANEOUS INFUSION APPARATUS AND METHODS OF MANUFACTURE AND USE</p>		
<p><b>(57) Abstract</b></p> <p>Apparatus for accessing the circulatory system of a person or animal includes a port and a device for accessing the port. The access device has a slid introducer with a catheter received thereabout. The introducer and catheter are covered by telescoping containers which expose the insertion ends of the introducer and catheter only at the time of insertion.</p>		



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# INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 88/04288

<b>I. CLASSIFICATION OF SUBJECT MATTER</b> (If several classification symbols apply, indicate all) <sup>6</sup> According to International Patent Classification (IPC) or to both National Classification and IPC. IPC <sup>4</sup> :            A 61 M 25/00																	
<b>II. FIELDS SEARCHED</b> <div style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black; margin: 5px 0;">Minimum Documentation Searched <sup>7</sup></div> <table style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 30%; border-bottom: 1px solid black;">Classification System</th> <th style="border-bottom: 1px solid black;">Classification Symbols</th> </tr> <tr> <td style="padding: 5px;">IPC<sup>4</sup></td> <td style="padding: 5px;">A 61 M</td> </tr> </table> <div style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black; margin: 5px 0;">Documentation Searched other than Minimum Documentation to the Extent that such Documents are Included in the Fields Searched <sup>8</sup></div>			Classification System	Classification Symbols	IPC <sup>4</sup>	A 61 M											
Classification System	Classification Symbols																
IPC <sup>4</sup>	A 61 M																
<b>III. DOCUMENTS CONSIDERED TO BE RELEVANT <sup>9</sup></b> <table style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 10%; border-bottom: 1px solid black;">Category <sup>10</sup></th> <th style="border-bottom: 1px solid black;">Citation of Document, <sup>11</sup> with indication, where appropriate, of the relevant passages <sup>12</sup></th> <th style="width: 10%; border-bottom: 1px solid black;">Relevant to Claim No. <sup>13</sup></th> </tr> <tr> <td style="text-align: center; vertical-align: top; padding: 5px;">A</td> <td style="padding: 5px;">WO, A, 88/03035 (TITAN MEDICAL) 5 May 1988 cited in the application --</td> <td></td> </tr> <tr> <td style="text-align: center; vertical-align: top; padding: 5px;">A</td> <td style="padding: 5px;">EP, A, 0008451 (ABBOT LABORATORIES) 5 March 1980 --</td> <td></td> </tr> <tr> <td style="text-align: center; vertical-align: top; padding: 5px;">A</td> <td style="padding: 5px;">GB, A, 1131865 (DESERET PHARMACEUTICAL CO.) 30 October 1986 --</td> <td></td> </tr> <tr> <td style="text-align: center; vertical-align: top; padding: 5px;">A</td> <td style="padding: 5px;">US, A, 3792703 (MOOREHEAD) 19 February 1974 -----</td> <td></td> </tr> </table>			Category <sup>10</sup>	Citation of Document, <sup>11</sup> with indication, where appropriate, of the relevant passages <sup>12</sup>	Relevant to Claim No. <sup>13</sup>	A	WO, A, 88/03035 (TITAN MEDICAL) 5 May 1988 cited in the application --		A	EP, A, 0008451 (ABBOT LABORATORIES) 5 March 1980 --		A	GB, A, 1131865 (DESERET PHARMACEUTICAL CO.) 30 October 1986 --		A	US, A, 3792703 (MOOREHEAD) 19 February 1974 -----	
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A	GB, A, 1131865 (DESERET PHARMACEUTICAL CO.) 30 October 1986 --																
A	US, A, 3792703 (MOOREHEAD) 19 February 1974 -----																
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><sup>14</sup> Special categories of cited documents: <sup>15</sup></p> <p>"A" document defining the general state of the art which is not considered to be of particular relevance</p> <p>"E" earlier document but published on or after the international filing date</p> <p>"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)</p> <p>"O" document referring to an oral disclosure, use, exhibition or other means</p> <p>"P" document published prior to the international filing date but later than the priority date claimed</p> </div> <div style="width: 45%;"> <p>"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention</p> <p>"X" document of particular relevance: the claimed invention cannot be considered novel or cannot be considered to involve an inventive step</p> <p>"Y" document of particular relevance: the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.</p> <p>"A" document member of the same patent family</p> </div> </div>																	
<b>IV. CERTIFICATION</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black; padding: 5px;">Date of the Actual Completion of the International Search</td> <td style="width: 50%; border-bottom: 1px solid black; padding: 5px;">Date of Mailing of this International Search Report</td> </tr> <tr> <td style="padding: 5px;">22nd May 1989</td> <td style="text-align: center; padding: 5px;">12.06.89</td> </tr> <tr> <td style="border-bottom: 1px solid black; padding: 5px;">International Searching Authority</td> <td style="border-bottom: 1px solid black; padding: 5px;">Signature of Authorized Officer</td> </tr> <tr> <td style="text-align: center; padding: 5px;">EUROPEAN PATENT OFFICE</td> <td style="text-align: center; padding: 5px;">             P.C.G. VAN DER PUTTEN         </td> </tr> </table>			Date of the Actual Completion of the International Search	Date of Mailing of this International Search Report	22nd May 1989	12.06.89	International Searching Authority	Signature of Authorized Officer	EUROPEAN PATENT OFFICE	 P.C.G. VAN DER PUTTEN							
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**ANNEX TO THE INTERNATIONAL SEARCH REPORT  
ON INTERNATIONAL PATENT APPLICATION NO.**

US 8804288  
SA 26937

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Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WD-A- 8803035	05-05-88	AU-A- 1042788	25-05-88
EP-A- 0008451	05-03-80	US-A- 4192305	11-03-80
		AU-B- 528567	05-05-83
		AU-A- 4998779	28-02-80
		CA-A- 1125612	15-06-82
		JP-A- 55032591	07-03-80
GB-A- 1131865		None	
US-A- 3792703	19-02-74	None	